




イバラ食品工業株式会社

Summary of the Most Recent Financial Results



1H FY03/26 2025-11-06

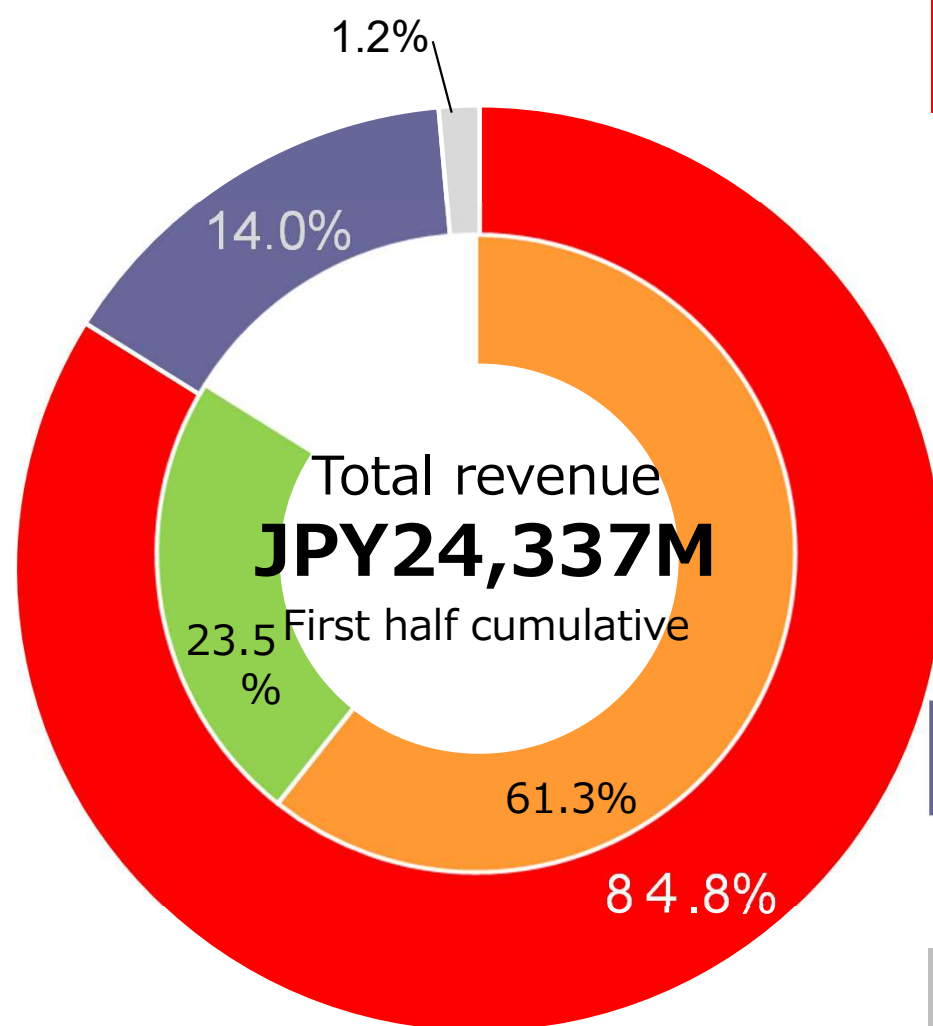
Consolidated Financial Results (1H)

(Millions of yen)

Revenue increased HoH due to strong sales of portioned seasonings, while profit decreased due to higher cost of sales (including depreciation).

(Millions of yen)	Sept.2024	Sept.2025	HoH		vs Plan Mar.2026		
			Increase /Decrease	Growth rate	Plan	Gap	Progress rate
						▲ Excess	
Revenue	23,835	24,337	501	2.1%	48,400	24,062	50.3%
Cost of revenue	15,325 64.3%	15,926 65.4%	601 1.1pt	3.9% –			
Gross profit	8,509 35.7%	8,410 34.6%	▲99 ▲1.1pt	▲1.2% –			
SG&A expenses	7,278 30.5%	7,334 30.1%	56 ▲0.4pt	0.8% –			
Operating profit	1,231 5.2%	1,076 4.4%	▲155 ▲0.7pt	▲12.6% –	1,000 2.1%	▲76	107.6%
EBITDA※	1,823	1,908	84	4.6%			
Recurring profit	1,272 5.3%	1,130 4.6%	▲142 ▲0.7pt	▲11.2% –	1,200 2.5%	69	94.2%
Extraordinary gain	0	547	546	235927%			
Extraordinary loss	3	417	414	11996%			
Net income	848 3.6%	835 3.4%	▲12 ▲0.1pt	▲1.5% –	700 1.4%	▲135	119.4%

Results by segment (1H)



<div></div>	Food business	20,628M	(3.2% increase HoH)
<div></div>	Consumer products	14,910M	(3.1% increase HoH)
<div></div>	Commercial products	5,718M	(3.3% increase HoH)
<div></div>	Logistics business	3,400M	(3.0% decrease HoH)
<div></div>	Other	307M	(8.0% decrease HoH)

Results by product group (1H)

(Millions of yen)

Increase : Consumer products (hot pot, vegetable seasonings & other products), commercial products (broths & other products)

Decrease : Consumer products (meat), commercial products (meat), distribution businesses & other

Segment/Product group		Sept.2024 (Apr.2024~ Sept .2024)	Sept.2025 (Apr.2025~ Sept .2025)	Increase /Decrease	Growth rate
Food business		19,994	20,628	634	3.2%
	Consumer products	14,459	14,910	450	3.1%
	Meat seasonings	6,877	6,846	▲30	▲0.4%
	Hot pot seasonings	3,473	3,526	52	1.5%
	Vegetable seasonings	1,807	1,831	24	1.3%
	Other products	2,300	2,705	404	17.6%
	Commercial products	5,534	5,718	183	3.3%
	Meat seasonings	1,723	1,703	▲20	▲1.2%
	Broths	1,689	1,840	150	8.9%
	Other products	2,122	2,175	53	2.5%
Logistics business		3,506	3,400	▲105	▲3.0%
Other		334	307	▲26	▲8.0%
Total		23,835	24,337	501	2.1%

こころ、はずむ、おいしさ。

エバラ